

### Webinar on Gender and Intersectionality

**Sushama Kanan** 

**Research Fellow** 

**ARK Foundation** 





	1	Gender vs Intersectionality
	2	Gender analysis vs Intersectioanl analysis
Content	3	Why is gender and intersectionality important in health systems
	4	How to incorporate gender and intersectionality into health system research
	5	Morgan framework





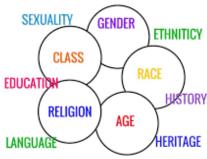
#### Gender



Socially constructed roles, behaviors, activities, and attributes that a given society considers appropriate for men and women and people of other genders.

WHO, 2015

### Intersectionality CHORUS



"overlapping or intersecting social identities and related systems of oppression, domination, or discrimination."

There are many social categorisations: ethnicity, race, religion, gender, caste, class, disability, sexuality

These interconnect to create overlapping and interdependent systems of discrimination or disadvantage.

### Why is gender and intersectionality important in health systems?



- Health systems are not neutral to gender and social categorisations gender, ethnicity, class etc are social stratifiers which affect health system needs, experiences, and outcomes.
- As a power relation, gender and other social categorizations influence:

Medical products and technology design and use
Data collection and management
Health financing allocation
Health seeking behavior

Health labor force composition

Vulnerability to ill health

Access to and utilization of health services
Health policy development and implementation

www.chorusurbanhealth.org

**Health service experience** 

### How to incorporate gender and intersectionality into health system research



Disaggregated data during data collection

Gender and intersectionality analysis questions

Using gender and intersectionality framework

### Gender and Intersectionality Framework (Morgan et al 2016) CHORUS RESEARCH ON URBAN HEALTH

What constitutes power relations among different social strata and genders					
Who has what	Access to resources (education, information, skills, income, employment, services, benefits, time, space, social capital etc.)				
Who does what	Division of labour within and beyond the household and everyday practices				
How are values defined	Social norms, ideologies, beliefs and perceptions				
Who decides	Rules and decision-making (both formal and informal)				
How power is negotiated and changed					

Individual/ People	Critical consciousness, acknowledgement/ lack of acknowledgement, agency/apathy, interests, historical and lived experiences, resistance, or violence
Structural/ Environment	Legal and policy status, institutionalisation within planning and programs, funding, accountability mechanisms



### **Breakout Room**

Think about the Morgan et al. framework and think through the actual methods (both quantitative and qualitative) you are applying in project 1.

- 1) What information is emerging from our project 1 data collection that helps us complete the Morgan et al. framework for different stakeholder groups in our project 1?
- 2) Do we need to adapt our quantitative and /or qualitative sampling and data collection methods to be able to fill in any gaps in our understanding of project 1 areas/topics in relation to the Morgan et al. framework?
- 3) How we will use the framework as a team throughout project 1 data collection and analysis and intervention development?



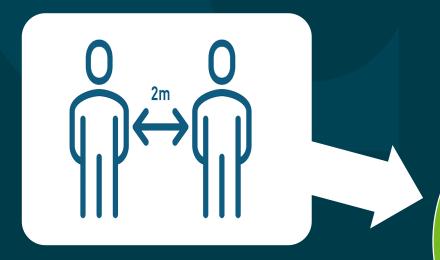
#### Suggestions

- How do you think your team could be further supported to apply intersectional gender approaches?
- How G&I ALG can play role to support all the teams in applying the framework throughout the year?









THANK YOU!!!



www.chorusurbanhealth.org

**y** @ChorusUrban



# Incorporating Intersectional gender analysis into Research of Infectious Diseases of Poverty: A case example of LF in Nepal WHO TDR toolkit

Abriti Arjyal
HERD International
10 January 2022



### Intersectional gender analysis



- -Process to understand how gender power relations intersects with other social stratifiers
- -Intersectional analysis aims to move away from one dominant category
- -It takes gender as an entry point into more complex analysis, and see how gender intersects with other social stratifiers

Due to documented importance of interrelationship between gender, vulnerability and infectious disease of poverty, gender is prioritized as an entry point to look at deeper intersectional analysis

### Approaches to research on intersectional gender analysis





\*Important to keep in mind where in the research process, intersectional gender approaches should be considered

\*Ideally, it should be considered in all the stages

www.chorusurbanhealth.org



### I. Design and development of research



Use gender analysis framework to guide the development research protocol

Disaggregated data by sex or gender and other social stratifiers within sample design

Developed a gender analysis matrix (next slide)

Developed intersectional gender analysis questions

\*Advisable to identify and select social stratifiers, based on preliminary work, as some boundaries might need to be set on what we are exploring and analyzing

Who has what?	Access to resources (education, information, skills, income, employment, services, benefits, time, space, social capital, etc.)		
Who does what?	Division of labour and roles within and beyond the household and everyday practices		
How are values defined?	Social norms, ideologies, beliefs and perceptions		
Who decides?	Rules and decision-making (both formal and informal)		
How power is negotiated a	nd changed		
Individual/people	Critical consciousness, acknowledgement/lack of acknowledgement, agency/apathy, interests, historical and lived experiences, resistance or violence		
Structural/environment	Legal and policy status, institutionalisation within planning and programmes, funding, accountability mechanisms		

Fig Morgan et al. gender framework

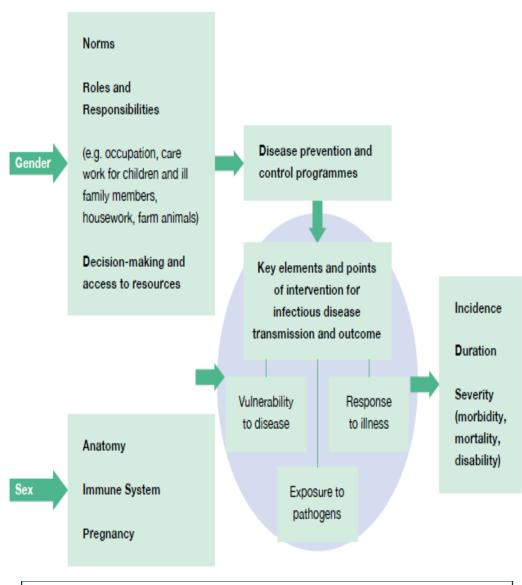


Fig WHO sex and gender framework for infectious disease of poverty

### Developing intersectional gender analysis questions



1) A broad intersectional gender analysis questions table

2) An infectious disease of poverty gender analysis matrix

3) A table mapping intersectional gender analysis questions against relevant infectious diseases domains

### E.g. Gender analysis questions



#### **Access to resources**

✓ To what extent do men, women and people with non-binary identities have access to financial resources to pay health care access or supplies?

✓ How does this differ between different groups of men, women and people with non-binary identities?

#### Division of labor, roles and responsibilities

✓ How do men's, women's and people with non-binary identities' roles and responsibilities affect their vulnerability or exposure to disease?

√ How does this differ between different groups of men, women and people with non-binary identities?



### E.g. Gender analysis questions



#### Social norms and values

How do gender norms affect men's, women's and people with non-binary identities' vulnerability to illness or exposure to pathogens/disease?

#### Rules and decision-making

Who has decision-making power regarding use of household finances?

### E.g. Mapping gender analysis questions against relevant infectious disease domain



#### **Vulnerability to disease**

To what extent do men, women and people with non-binary identities have access to knowledge about disease prevention? Access to resources

Are there occupational or household activities that bring men, women and people with non-binary identities in contact with the risk factors (e.g. mosquito bites)?- Distribution of labor roles and responsibilities

To what extent do gender norms influence the activities that girls/women and boys/men can do?

- Norms and values

Who decides how financial resources will be used? - Decision making power

\*How does the above differ between different groups of men, women and people with non-binary identities?



Infectious diseases of	Gender relation domains						
poverty	Access to resources	Distribution of labour and roles	Norms and values	Decision making			
Vulnerability to disease	To what extent do men, women and people with non-binary identities have access to knowledge about disease prevention?	Are there occupational or household activities that bring men, women and people with non-binary identities in contact with contaminated soil or water?	To what extent do gender norms influence the activities that girls/women and boys/men can do?	Do women need to seek permission to leave the house?			
Ability to prevent exposure	Do men and women have equal knowledge about methods to prevent exposure?	Are there protective measures that men and women can use to prevent exposure?	Are there any socio-cultural reasons why methods to prevent exposure may be used or avoided by either men or women?	Who is responsible for using the method in the household?			
Response to illness	What are the costs of illness to men and women, e.g. lost wages, inability to perform household roles and responsibilities?	To what extent does men's work outside the home prevent them from access health care?	Do socio-cultural consequences of illness affect men and women differently?	Do women have the autonomy to access treatment?			

#### **Data Collection**



Included intersectional gender analysis (gender sensitive) questions in data collection tools

Ensured that research process was not negatively affected by gender power relations

- ✓ Who participates and respondents?
- ✓ When is data collected and from where?
- ✓ Who is present during data collection?
  - ✓ Who collects and analyzes data?



### Data analysis



Incorporated intersectional gender dimensions into the analysis of data (i.e. through use of variables and coding framework

✓ Going beneath what is being said to understand how gender intersects with other social stratifiers to influence experiences

To effectively analyze, important to conduct the necessary preparatory work at the design and development stage

- ✓ Disaggregation of data by sex and other social stratifiers
- ✓ The use of gender frameworks and incorporation of intersectional gender analysis question in the data collection tools





Gender relations domains	Biological/social stratifiers				Infectious	disease of poverty	domain		
	Age	Sex	Ethnicity	Marital status	Education	Occupation	Vulnerability to disease	Ability to prevent exposure	Response to illness
Access to resources	*	*	*	*	*	*	*	*	*
Norms and values	*	*	*	*	*	*	*	*	*
Decision making power	*	*	*	*	*	*	*	*	*
Division of work	*	*	*	*	*	*	*	*	*

### Dissemination and reporting



Applying a gender lens while reporting study findings in reports and other dissemination materials



### Thank you!!



## Quantitative Intersectionality Analysis

#### **Dr Joe Hicks**

Lecturer in Medical Statistics, Nuffield Centre for International Health and Development, University of Leeds



### Quantitative intersectionality analyses



My initial naïve understanding only!

- 1) Descriptive analyses are fairly straight-forward
- 2) Causal analyses are a lot harder (if done right)

### Conceptual overview



- Unitary approach
- Multiple approach
- Multiple approach assumes "additive" effects
- e.g. BMI in female-minority = overall level + female level + minority level

### Conceptual overview



- Intersectional effects = interactions/cross-classified categories
- e.g. BMI in female-minority = overall level + female level + minority level + female\*minority level
- Any number of interactions/cross-classified categories

#### Descriptive intersectionality analyses: aims



Describe outcomes within/between intersectional categories & non-intersectional groups

- e.g. BMI in female-minority A &/vs female-minority B
- e.g. BMI in female-minority A &/vs females

### Descriptive intersectionality analyses: Methods



	F	M
Α	FA	MA
В	FB	MB

- Estimate outcomes within & between categories via regression model predictions/contrasts
- Create cross-classified categorical variables or use interactions



Intersectional group	Mean BMI/difference
Female-A	30
Female-B	28
Male-A	27
Male-B	20
Female-A vs Female-B	+2
Female-A vs Male-A	+3
Female-A vs Male-B	+10 (not 5)

### Descriptive intersectionality analyses



- Purely descriptive cannot conclude causal effect
- May be confounding by other true causal effects

### Causal intersectionality analyses



- Same methods usually used but interpreted causally
- Inappropriate: require causal inference approaches
- Complicated, time consuming, effortful, underdevelopment
- Be prepared for a big undertaking! External support?



### Additional methods



- Multilevel models: mitigate very large no. of groups?
- Clustering methods: explore/identify intersectional groups

### Quantitative intersectionality studies & data



- Plan carefully consider intersectionality RQs throughout
- Contextual/cultural knowledge is key
- Include all likely intersectional categories in tool
- Barriers to collection? Accuracy, stigma?
- Sample size

